# Access to public markets through a governance focused capital pool company listing on the TSXV

Governance refers to the structures, processes and procedures used to organize and manage complex relationships. It is about having a plan and efficiently aligning the resources required to successfully execute. Good governance results in better decision making, oversight, accountability, and alignment of incentives and effort.

Global market forces will sort out those companies that do not have sound corporate governance.

— Mervyn King S.C. Chairman: King Report

### Our company

**Seven Oaks Capital Corp. ("Seven Oaks")** is a shell company listed on the TSXV available to a **growth company**, a **mining company**, or a **company with significant intellectual property**, who is seeking a pathway to the public markets to supercharge growth.

# Our approach

Seven Oaks is not transactional. We take a tailored and collaborative approach to provide access to public markets with expert support similar to venture capital. We seek to drive value by augmenting companies with decades of corporate governance and financial management experience, allowing the company to focus on what they do best.

# Our expertise

Our expertise includes organizational structuring and strategic planning; administering boards & committees; conducting due diligence; filing disclosure documents; developing communications plans; implementing regulatory compliance & advocacy programs; corporate finance advice; and aftermarket support.

#### Our target

We are looking for highly determined founders with a track record of success who are focused on execution. Target market capitalization of between \$10 – \$20 million and corporate finance needs of \$3 – \$6 million.

#### Our team

**Grant McLeod**, CEO & Director **Myles Fontaine**, President & Secretary **Dave Redekop**, CFO

**Dexter John**, Independent Director & Audit Committee Chair **Monique Hutchins**, Independent Director & Audit Committee